FORM D

RECEIVED

ALIG 2 Q 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

Expires:

Estimated average burden hours per response 16.00

SEC USE ONLY

Serial

DATE RECEIVED

Name of Offering (check if th	is is an amendment and name has changed,	and indicate change.)		
Bunnell, Incorporated				0000=0
Filing Under (Check box(es) that app Type of Filing New Filing		☑ Rule 506	Section 4(6)	TEMPESSED
	A. BASIC IDE	NTIFICATION DATA		SEP 0.5 2007
1. Enter the information requested	about the issuer		4	
Name of Issuer (☐ check if th	is is an amendment and name has changed,	and indicate change.)		THOMSON
Bunnell, Incorporated			<u>ت</u>	FINANCIAL
Address of Executive Offices	(Number and	Street, City, State, Zip Code)	Telephone N	Number (Including Area Code)
436 Lawndale Drive	Salt Lake Cit	y, Utah 84115	(801) 467-0	811
Address of Principal Business Operat (if different from Executive Offices)	ions (Number and	Street, City, State, Zip Code)	Telephone N	Number (Including Area Code)
Brief Description of Business			.1	
	Infant ventilators and relat	ted medical devices	s and services	
Type of Business Organization ⊠ corporation □ business trust	☐ limited partnership, already form	_	(please specify):	76490
Actual or Estimated Date of Incorpor	ation or Organization: Mont 0 Inization: (Enter two-letter U.S. Postal Serv	1 8 0	☑ Actual ☐ Estima	ated
zurisciction of incorporation of Organ	CN for Canada; FN for other fore	_	JT _	

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fea: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC	IDENTIFICATION DATA	A		ļ			
2. Enter the information requ	ested for the followi	ng:							
• Each promoter of the	• Each promoter of the issuer, if the issuer has been organized within the past five years;								
 Each beneficial owner 	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.								
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
Each general and man	naging partner of pa	rtnership issuers.							
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Bunnell, J. Bert									
Business or Residence Address	• :	(Number and St	reet, City, State, Zip Code)						
1720 Emigration Ca	nyon	Salt Lake	e City, Utah 8410	8					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)	•		, 					
Kessler, Thomas R.									
Business or Residence Address	1)	Number and Street, City, Stat	te, Zip Code)						
3628 Brighton Point	Drive	Salt Lake Ci	ity, Utah 84121						
Check Box(es) that Apply:	Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Larson-Hansen, Ila	Jean								
Business or Residence Address		(Number and Street, City	y, State, Zip Code)						
1145 10 th Street		Ogden, Utah	84404						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Ober, Stephen H.									
Business or Residence Address	7)	Number and Street, City, Stat	te, Zip Code)						
985 Chelsea Drive		Bountiful, U	tah 84010						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)								
Mitchell, Elden R.									
Business or Residence Address		(Number and Street, City	y, State, Zip Code)						
2595 W. Van Ross Drive South Jordan, Utah 84095									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner				
Full Name (Last name first, if in	dividual)	- 100 1							
Bunnell, Kate									
Business or Residence Address		(Number and Street, City	y, State, Zip Code)						
1720 Emigration Ca	nyon	Salt Lake City	, Utah 84108						
		K							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

						B. INFO	RMATION	ABOUT O	FFERING					 ;
				-							-		Yes	No
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								⊠*					
2	137L	i- 4hii			• •			•					NI/A	
2.	wnat	is the minin	num mvest	mem mai w	in be acce	pied from a	iny maiviai	цат	***************	***************************************			N/A Yes	No
3.	Does	the offering	permit joi	nt ownershi	p of a sing	le unit?		*************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	**************				.\\ □**
4.	or sin listed the b	the information in the information in the information the information the information in	eration for ated person ler. If mon	solicitation or agent o re than five	of purcha f a broker of (5) person	sers in con or dealer re is to be list	nection wit gistered wi	th sales or th the SEC	securities i and/or wit	n the offer h a state or	ing. If a p states, list	person to be the name of	:	
Full	Name (L	ast name fir	rst, if indiv	idual)				•				-		
						N/ <u>A**</u>	*	·-						
Busi	ness or I	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip	Code)							
			 											
Nam	ne of Ass	ociated Bro	ker or Deal	er										
Ctot	W/L	ich Person L	interest time (Internals to	C-1:-ia Dom								
-		"All States"										□ A	II States	
	AL	AK	AZ	AR	CA	CO	СТ	DE	DC	FL	GA	HI	ID	
	ÏL	IN	IA	KS	KY	ĪĀ	ME	MD	MA	MI	MN	MS	мо	
	MT	NE	NV	NH	ИЈ	NM	NY	NC	ND	ОН	OK	OR	PA	
	RI	SC	SD	TN	TX	ŪT.	VT	٧A	WA	wv	WI	WY	PR	
Full	Name (I	ast name fir	rst, if indiv	idual)										
Busi	ness or l	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip	Code)							
Nam	ne of Ass	ociated Bro	ker or Deal	er								 		
State	e in Wh	ich Person I	icted Has	Solicited or	Intends to	Solicit Pur	chasers							
J		"All States"								****		□_ A	ll States	
	AL	AK	AZ	AR	CA	<u></u>	СТ	DE	DC	FL	GA	HI	ID	
	IL	IN	IA	KS	KY		ME	MD	MA	MI	MN	MS	MO	
	TM	NE	MA	МН	ИЛ	MM	ИА	NC	ND	OH	OK)	OR	PA	
	RI	SC	SD	TN	TX	UT	VT	۷A	WA_	wv	WI	WY	PR	··· · · · · · · · · · · · · · · · · ·
Full	Name (I	Last name fir	rst, if indiv	idual)										
		D 11 1	11 01			G 77	G-1-)							
Buşi	ness or i	Residence A	daress (Nu	mber and S	treet, City,	State, Zip	Code							
Nom	o of Ass	ociated Bro	lean on Dani											
ivan	ic of Ass	ocialed Bro	ker of Deal	ier										
State	s in Wh	ich Person L	isted Has	Solicited or	Intends to	Solicit Pur	chasers							
	(Cho ⊊k	"All States"	ore hee k ii	ndi yidun l S	tate () x 1	[<u>CO]</u>	<u>[CT]</u>	····(<u>TTF</u>)····	····· [5 76]····	FL	[GA]	HII A	II S totes	
	IL	IN	IA	KS	KY	[LA]		MD	DC	MI	GA MN	_	MO	
	MT	NE	NV	NH	NJ	MM	ME NY	NC	MA ND	OH	OK	MS OR	PA	
	RI	SC	SD	TN	TX	UT	VΤ	VA .	WA	WV	WI	WY	PR	
	ليثثيا	لتت	ليجت	لنث		لئت	لئت	لثثثا	4747	لئت		لثت	لنث	

⁽Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Bunnell, Incorporated repurchased a total of 11 shares of its previously issued and outstanding common stock from accredited shareholders.

Transaction involved the repurchase by Bunnell, Incorporated of a total of 11 shares of its previously issued an outstanding common stock. Bunnell, Incorporated did not pay any commissions or similar remuneration in connection with this share repurchase transaction.

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS		
l,	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged,			
		Aggregate Offering Price	A	mount Already Sold
	Debt\$	- 0	s	-0-
	Equity\$	1,317,600	\$	1,207,800*
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)\$	-0	s	- 0 -
	Partnership Interests\$	- 0 -	\$	- 0 -
	Other (Specify None)\$	- 0 -	\$	-0-
	Total\$	1,317,600	\$	1,207,800*
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the amount of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	11	s	1,207,800*
	Non-accredited Investors	- 0 -	s _	- 0 -
	Total (for filings under Rule 504 only)		s	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of offering	Type of Security		Dollar Amount Sold
	Rule 505	N/A	\$	- 0 -
	Regulation A	N/A	\$	- 0 -
	Rule 504	N/A	\$	- 0 -
	Total	N/A	\$	- 0 -
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	-	_	
	Transfer Agent's Fees		s	- 0 -
	Printing and Engraving Costs		\$	375.00
	Legal Fees	🗵	\$	60,000.00
	Accounting Fees	🛛	s_	5,000.00
	Engineering Fees		\$	- 0 -
	Sales Commissions (specify finders' fees separately)		<u></u>	- 0 -
	2007 Repurchase Valuation			
	Other Expenses (identify) (Drysdale Valuation)		\$	3,000.00
	Total	🕅	\$	68,375.00

Bunnell, Incorporated repurchased shares of its previously issued and outstanding common stock from accredited investors. C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the difference between the aggregate offering price given in response to Part C -Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." N/A* Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Payments to Affiliates Others N/A N/A N/A N/A Purchase, rental or leasing and installation of machinery N/A N/A N/A \$ N/A Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ N/A N/A N/A N/A Working capital N/A N/A N/A N/A □ \$ □ \$ N/A N/A Column Totals □ \$ N/A N/A Total Payments Listed (column totals added)..... □\$ N/A* D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Date **Bunnell**, Incorporated August 27, 2007 Name of Signer (Print or Type) Title of Signer (Print or Type) Ila Jean Larson-Hansen Vice President of Finance Bunnell, Incorporated repurchased a total of 11 shares of its previously issued and outstanding common stock from accredited shareholders. Bunnell, Incorporated will pay all expenses associated with this share repurchase transaction, as listed in Part C -

Question 4.a. above, out of working capital or from other sources of available cash.

ATTENTION

Intentional misstatements or omissions of fact constitute rederal criminal violations. (See 18 U.S.C. 1001.)